



Accurate, integrated business reporting software for superior planning, budgeting and forecasting

prevero, a Unit4 company, provides Corporate Performance Management (CPM) and Business Intelligence (BI) solutions for planning, budgeting, forecasting, data analysis, dashboarding and reporting. At organisations large, small, and in-between, we help finance teams improve decision-making and control. prevero solutions cover financial and operational planning, project planning, HR planning, strategy planning, risk planning and financial consolidation. We also support the sector-specific requirements of the energy, manufacturing, finance, airport, telecommunications, and automotive industries.

Our company and vision

Headquartered in Munich – with offices in Europe, Asia and the USA – our extensive network of international partners serves over 4,500 customers worldwide. Customers include ABB, Audi, BMW, Endemol, Fresenius Medical Care, Konica-Minolta, Mercedes, Swiss Life and Swisscom. In 2016, we became part of Unit4, a global leader in enterprise applications for service organizations.

For more than 20 years, we've been driven by one aim: to deliver solutions that provide key insights and help take the finance teams to the next level. Shorter cycles, lower TCO, better decision-making – prevero helps finance work smarter, with more confidence and less risk. You spend more time executing business strategies that improve financial results; less time toiling on routine, manual tasks.

The experts agree!

Leading analyst firm Gartner has lauded prevero as a market-leading CPM solution, placing us as "Visionaries" in the Strategic Corporate Performance Management Solutions Magic Quadrant – the fourth consecutive year that Gartner has acknowledged prevero.

Our solutions

Business Intelligence

prevero provides everything you need to transform disparate sources of financial data into actionable business intelligence. An extensive library of template-driven content makes it easy for power-users and end-users to create bespoke analyses, reports, charts, and simulation models for particular sectors or specialist fields with speed and agility. Surface risks and opportunities with predictive analytics. Enhance budgeting with visualisations. Track relevant KPIs quickly on dashboards using live data.

Financial Planning

prevero Financial Planning enables you to control processes without losing time to non-value-adding tasks. Whether it's planning cash flow, managing operational budgets or forecasting how sales, costs and revenue will develop throughout the year, prevero can deliver. Our integrated approach covers short-, medium- and long-term planning horizons, across categories like integrated financial planning, sales & production, and material & personnel.

Sales and Revenue Planning

prevero Sales And Revenue Planning offers an integrated approach to planning, analysis and reporting. Which products and regions are the most profitable? What combination of sales channels is best? What is the most efficient bonus structure? prevero helps you define sales dimensions and generate precise recommendations for individual segments and customers. All existing data can be integrated on the "Single Point of Truth" principle, and as reliably as a data warehouse.

HR Planning

prevero HR Planning enables companies to carry out medium- and long-term planning at the employee level, and across several cost centres at once. All necessary functions for effective HR management are here, including data modelling, analysis, reporting, planning, and authorization control. Changes to standard parameters such as resource utilization, pay scales, special payments or social expenses, are taken into account automatically. Predictive scenarios can then be analysed to identify their impacts on the organisation.

Risk Planning

prevero Risk Planning helps companies of all sizes identify and evaluate relevant risks, and make those measurements an integral part of the controlling process. Finance teams get extensive documentation that allows them to evaluate and understand the company situation at all times. In the case of an adverse event, the system supports crisis management by allowing pre-defined countermeasures to be enacted. The financial effects of these risk-based measures can also be directly incorporated into financial planning.

Project Planning

prevero Project Planning helps control several projects at once. We support you during the entire cycle: from concept development and application, through efficiency analysis, controlling and reporting, to post calculation. Lessons can be applied to increase efficiency and standardize project processes. Our platform offers seamless integration of all popular source systems, as well as group controlling and planning. Prevero covers all requirements throughout the project value chain.

Profitability Analysis

prevero Profitability Analysis powers nimble, real-time planning with the ability to assess, analyse and act on data. From scorecards to dashboards and ad hoc analytics, you'll have the information you need to plan profitability. The solution supports organizations on profitability margin calculations, according to various allocation rules, and to perform what if analysis in order to drive behaviour. You can understand variance reports, evaluate against allocation rules, and improve the basis for informed decision-making.

Consolidation

prevero Consolidation makes reconciling intercompany transactions easier, by handing back control to the entities themselves. Transactions are automatically matched, allowing each business partner to focus exclusively on any discrepancies detected. Finance teams gain a fast and secure way to consolidate figures from various group subsidiaries. Different data types can be used for balance sheets and P&L, shareholdings, intercompany accounts in local or transaction currencies, group analysis, and analytics.



Deploying prevero – on-premise or SaaS

Running prevero in the Cloud frees up your IT department to spend more time on supporting business processes. While on-premise deployment ensures you have direct, hands-on control over IT architecture and day-to-day management of computing and network performance. Whichever option you choose, our objective is to deliver CPM in the way that best suits your business – without sacrificing functional depth.

For those choosing prevero SaaS, we provide highly-scalable expansion and reduction capabilities with Microsoft Azure, giving you the flexibility to evolve without interruption. Whether public, private, or hybrid, prevero lets you to embrace the cloud at your speed.



What our Customers say...

“ prevero is helping us visualize performance against targets, using key performance indicators in the form of dashboards. Implementing prevero business intelligence tools has been vitally important to both the IT teams and Controlling department, who both see themselves as a ‘one-stop-shop’ service provider to users.”

Stefan Bleicher, MBA, Head of the MCC Division BICC team

LIEBHERR

“ The prevero consulting team has shown us impressive know-how and commitment. Moreover, the chemistry between the consultants and the Ricola project team was strong, which provided an excellent basis for successful implementation.”

Andreas Lindner, CFO

Ricola

“ Our primary goal for financial planning is to work within an integrated system with uniform planning logic throughout the Group. We also wanted an intuitive and user-friendly interface. The prevero software has fulfilled all our requirements. It is extremely flexible and supports self-service, so our users can work independently.”

Pascal Speicher, Corporate Financial Controller and CPM project manager



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